Request a Trial Date

Joint At-Issue Memorandum

Use these instructions when the following is true:

- A Petition and a Response were filed
- The parties cannot agree on all the issues

If you would like to obtain a trial date to resolve all the issues in your case, then you will need to prepare and file a Joint At-Issue Memorandum (Family Law).

You will need the following forms to request a trial date:

- <u>FL003</u> Joint At-Issue Memorandum (Family Law) SLO County form
- FL-335 Proof of Service by Mail Judicial Council form
- FL004 Certificate of Noncompliance and Order SLO County form

You may obtain the SLO County forms and the Judicial Council forms for free by clicking on the above links or directly at https://www.courts.ca.gov/forms-filing/local-forms and https://www.courts.ca.gov/forms.htm. You may also purchase these forms at the Court Clerk's Office.

Before you complete the Joint At-Issue, though, you are required to meet and confer with the other side and/or their attorney to select dates that are convenient to all parties, and to the witnesses who are expected to testify in the matter. The acceptable dates are then filled in on the form.

If you try to meet and confer, but the other side refuses to cooperate, then you may be able to file the Joint At-Issue without the other party's signature. You will have to show that you tried to meet and confer, so keep notes about your efforts to do so and also keep copies of any letters you sent to the other side about this.

To process your Joint At-Issue:

- Meet and confer with the other side and any attorneys involved in the case. Fill out the form together, if you can, including listing acceptable trial dates. You may want to call the clerk beforehand to find out approximately when trials are being set for your particular judge. That way, you can have some idea of which dates to chose.
- Both parties and any attorneys (such as the attorney for the minor child, if any) should date and sign the form.
- 3. Make 2 copies.

- 4. Take the original and the 2 copies to the clerk's office for filing. The clerk will keep the original and return the copies to you. As a courtesy, you should mail a copy to the other side or to their attorney, if they have one, and to the attorney for the child, if there is one.
- 5. The court will mail you a notice notifying you of your trial date and time. The notice may also tell you to file a trial brief before the date of the trial. This packet also gives you instructions on how to prepare a trial brief. You can come back to see the Facilitator if you have questions about preparing the trial brief. If you do not receive a notice from the court about the trial date within 30 days of the time you file the Joint At-Issue Memorandum, then call the clerk and politely ask for the status. If the clerk tells you that you are "in line", you will be getting your notice of a trial date soon.

If you have tried to get the other side to meet and confer, and they will not do so, then you should:

- 1. Fill in the Joint At-Issue Memorandum, leaving the "trial dates" portion blank. Make a copy for your records.
- 2. Write a letter to the other side and enclose the Joint At-Issue Memorandum. In your letter, let the other side know at least 5 different trial dates that are acceptable to you and ask them to:
 - 1. Select three of the dates you have listed
 - 2. Fill them in on the form
 - 3. Complete and sign the Joint At-Issue Memorandum
 - 4. Return the completed form to you.

Save a copy of your letter for your records.

- 3. Find someone to mail the Joint At-Issue Memorandum and your letter to the other side. You should not be the person who mails the form and your letter to the other side, since you cannot "serve" your own papers.
- 4. Fill out as much of the Proof of Service by Mail form (FL-335) as you can, and then have the person who mails complete the rest (e.g., their address, their name, and signature).
- Make 1 copy of the Proof of Service by Mail form (FL-335) for your records.
- 6. Have the person mail your letter and the proposed Joint At-Issue Memorandum.
- 7. Wait 15 days.

- 8. If the other party mails the completed Joint At Issue back to you with his/her signature, then make 2 copies of the Joint At Issue. Take the original and the 2 copies to the clerk's office for filing. The clerk will keep the original and return the 2 copies to you. As a courtesy, send one of the copies to the other side.
- 9. If the other side does not return the completed Joint At Issue within 15 days, then:
 - ► Fill out the Certificate of Noncompliance form. Make 1 copy of the Certificate for your records;
 - Sign your copy of the Joint At-Issue again by signing above your old, copied signature. Make 1 copy of the Joint At-Issue Memorandum for you records;
 - ► Take the original and 1 copy of each of the following forms to the clerk's office for filing:
 - 1. Completed Joint At-Issue with your original signature
 - 2. Proof of Service by Mail (showing that you sent the letter and the form to the other side at least 15 days earlier)
 - 3. Certificate of Noncompliance
 - In addition, take a self-addressed stamped envelope to the clerk's office so that the clerk can mail back to you the conformed copies of the documents.
- 10. The court will mail you a notice notifying you of your trial date and time. The notice may also tell you to file a trial brief before the date of the trial. This packet also gives you instructions on how to prepare a trial brief. You can come back to see the Facilitator if you have questions about preparing the trial brief. If you do not receive a notice from the court about the trial date within 30 days of the time you file the Joint At-Issue Memorandum, then call the clerk and politely ask for the status. If the clerk tells you that you are "in line", you will be getting your notice of a trial date soon.

Date:
Re: Trial Dates
Dear: (Name of other party or attorney if represented)
I have unsuccessfully attempted to schedule a time for us to talk about when we are both available for a trial date in front of a judge. Enclosed is a Joint At-Issue which will be used to schedule a trial date for our case. Please choose three of the following five dates that are convenient for you and write them in section 1.c.3 of the Joint At-Issue form.
1. 2. 3. 4. 5.
Once you have completed selecting the potential trial dates please complete the rest of the form, and remember to place your address and signature on page 2 of the Joint At-Issue form.
Also, enclosed is a Schedule of Property "Fredman Form." that should be completed before our trial date so that the judge can see how we value each asset and debt and whether we think it is separate or community property. The judge will use this form to decide how to divide our assets and debts.
Please return the completed forms to me in the self-addressed stamped envelope that I have provided so I can file the completed form with the Court.
Sincerely,

_							
		NEY OR PARTY WITHOU Sample	JT ATTORNEY (Na	me, slale bar num	ber, and address):		
	San TELEPH E-MAIL #	4 Main Stree Luis Obispo IONE NO.: (805) 5 ADDRESS (Optional) : JEY FOR (Name): Po	o, CA 934				
1	X s	RIOR COURT O an Luis Obispo B aso Robles Branc	ranch, 1035 P	alm Street, Rr	m 385, San Lu	is Obispo, CA 93408	
		T TITLE OF CASE					Judge: Peron Dept: 12
			JOINT A	T-ISSUE MI (FAMILY L	EMORANDU AW)	M	CASE NO: FL060572
			d their attorne	eys must me	et and confe	r about the preparation of	this Joint At-Issue Memorandum.
1.	Ple a. b. c.	ase state: Date petition file Date response Trial dates requ 1. 2. 3.	filed: 7/2/	006 2008			NOTE: the parties <u>must confer</u> and select trial dates that are convenient to them and their attorneys and all witnesses who are expected to testify. The parties must also insure that the dates selected permit discovery and trial preparation be completed. The parties must be prepared to begin trial on the date selected by the court.
2.	Hav	ve the parties exc	changed settl	ement dema	inds and offe	rs? X Yes No	*
	Wh	at form of ADR is	s likely to res	olve disputed	d issues with	out a trial?	
	1.	Non-Binding Abritration?	When?		Who?		What issue?
	2.	Mediation?	When?		Who?		What issue?
	3.	Mandatory Settlement conference?	When?		Who?		What issue?
	4.	Other	When?		Who?		What issue?
3.	Plea	ase state the time	e required for	trial: 1 h	our		
١.		ne trial entitled to ild Custody	priority?	X Yes	☐ NO	If so, please state the re	ason and the statutory authority:
5.	Hav	e the parties atte	ended the ma	ndatory pare	enting class?		
	a.	Petitioner:	X YES	☐ NO	If not, wh	nen will it be completed?	
	b.	Respondent:	YES	X NO	If not, wh	nen will it be completed?	Respondent has not done this.

Page 1 of 2

PETITIONER: Pat Sample						CASE NUMBER:		
R	ESP	ONDENT: Sa	m Sample)			FL060572	
6.	Ha	ve Preliminary an	d Final Disclo	sures been se	erved?			
	a.	Petitioner:	X YES	☐ NO	If not, when will	it be completed?		
	b.	Respondent:	YES	X NO	If not, when will	it be completed?	espondent has not done this.	
7.	Ple	ase describe the	matters that r	nust be detern	nined before trial.			
	Nat	ture of motion	a. b. c.					
8.	8. Should an issue be bifurcated? If so, please state the issue and the time required for trial:							
	to b	pegin. The partie	s and their a	ttorneys mus	t comply with an	y special pretrial ord	lence on the date the trial is scheduled ers that apply to the case. The parties etermine issues that can be resolved	
Date	ed:	7/5/08				Dated:		
Pa	t S	ample				No. of the last of		
		PETITIONER C	OR ATTORNEY FOR	PETITIONER		RESP	ONDENT OR ATTORNEY FOR RESPONDENT	
Pa	t Sa	mple				,		
			E AND PARTY REP	RESENTED		PRI	NT NAME AND PARTY REPRESENTED	
		llain Street uis Obispo,	CA 93401					
	ADDRESS ADDRESS							

Page 2 of 2

	Ö	CC	NTE	OF C	CONTENTIONS RE CHARACTER OF OWNERSHIP	SHIP	O O	NTENT	CONTENTIONS RE POSSESSION	CON	CONTENTIONS RE PROPERTY VALUE	S ENCUM.	FOR COURT USE DISP COMM PPTY	URT ISP
		Petitioner	7.		Respondent	ndent	P	Petr.	Resp.	Petr.	r. Resp.		Petr.	Resp.
ITEMS OF PROPERTY	O	PS RS	0	O	PS	RS 0	Р	R O	P R	0				
1.							201/19/2011							
2.														The state of the s
3.							Approximation and							
4.								_						
5.				CONTRACTOR STREET										
6.														
7.														
8.		_					20000000							
10.														
11.		_												
12.		_												
13.				Name of the last										
14.				- Constant										
15.														

COMMUNITY PROPERTY
PETITIONER'S SEPARATE PROPERTY
RESPONDENT'S SEPARATE PROPERTY
OTHER

COUNSEL FOR RESPONDENT: COUNSEL FOR PETITIONER:

	FL-335
ATTORNEY OR PARTY WITHOUT ATTORNEY (Name, State Bar number, and address): — Pat Sample	FOR COURT USE ONLY
1234 Main Street San Luis Obispo, CA 93401	
TELEPHONE NO.: (805) 555-1234 FAX NO. (Optional):	
E-MAIL ADDRESS (Optional):	
ATTORNEY FOR (Name): Petitioner in Pro Per	
SUPERIOR COURT OF CALIFORNIA, COUNTY OF San Luis STREET ADDRESS: 1035 Palm Street, Room 385	Obispo
MAILING ADDRESS:	
CITY AND ZIP CODE: San Luis Obispo, CA 93408	
BRANCH NAME:	
PETITIONER/PLAINTIFF: Pat Sample	CASE NUMBER: FL060572
RESPONDENT/DEFENDANT: Sam Sample	(If applicable, provide):
OTHER PARENT/PARTY:	
	HEARING DATE: HEARING TIME:
PROOF OF SERVICE BY MAIL	DEPT.:
NOTICE: To serve temporary restraining orders you must use per	sonal service (see form FL-330).
 I am at least 18 years of age, not a party to this action, and I am a place. 	resident of or employed in the county where the mailing took
 My residence or business address is: 4420 Left Lane Avenue San Luis Obispo, CA 93401 	
 I served a copy of the following documents (specify): Joint At-Issue Memorandum, Letter requesting and blank Schedule of Property "Fredman Form 	g completion of Joint At-Issue Memorandum n"
	e and at the place shown in item 4 following our ordinary 's practice for collecting and processing correspondence for or collection and mailing, it is deposited in the ordinary course of
 4. The envelope was addressed and mailed as follows: a. Name of person served: Sam Sample b. Address: 333 William Avenue San Luis Obispo, CA 93401 c. Date mailed: 7/6/2008 d. Place of mailing (city and state): San Luis Obispo, CA 	
 I served a request to modify a child custody, visitation, or child address verification declaration. (Declaration Regarding Addre Custody, Visitation, or Child Support Order (form FL-334) may 	ess Verification—Postjudgment Request to Modify a Child
6. I declare under penalty of perjury under the laws of the State of Ca	lifornia that the foregoing is true and correct.
Date: 7/6/2008	
Jack Friend	Jack Friend
(TYPE OR PRINT NAME)	(SIGNATURE OF PERSON COMPLETING THIS FORM) Page 1 of 1

ATTORNEY OR PARTY WITHOUT ATTORNEY (Name, state bar number, and address): Pat Sample							
1234 Main Street San Luis Obispo, CA 93401 TELEPHONE NO.: (805) 555-1234 ATTORNEY FOR (Name): Petitioner in Pro Per							
SUPERIOR COURT OF THE COUNTY OF SA CERTIFICATE OF NONCO	N LUIS OBISPO						
SHORT TITLE OF CASE: Sample and Sample	CASE NUMBER: FL060572						
DATE PETITION/COMPLAINT FILED: 6/4/08	DATE RESPONSE/ANSWER FILED: 7/2/08						
Certificate of Noncompliance pursuant to Family Law Policies and	Procedures Manual, § 2:9.2.						
1. Type of case: a. X Dissolution Legal Separation b. Complaint to Establish other:	n Nullity						
 Filing of Joint At-Issue Memorandum with one signature i. Fifteen days have passed since I sent the joint at-issue to the opposing counsel/party in pro per. The party has refused or failed to sign the joint at-issue memorandum. ii. I request that the joint at-issue be filed with only one signature and that trial be set. 							
3. Both parties have filed their preliminary & final declaration of	disclosure, if applicable.						
 Time for signing Joint At-Issue Memorandum Attorney for requirement checked above. ii. It is anticipated that the noncompliance will be cured no iii. The circumstances preventing compliance are as follows: 							
iv. v. It is requested that the court extend time for compliance							
5. XI This matter will take 1 hour	to try.						
certify under penalty of perjury under the laws of the State of California	a that the foregoing is true and correct.						
DATED: 7/25/08	Pat Sample (SIGNATURE)						
Attorney for: Petitioner in Pro Per	Pat Sample (TYPE NAME)						
ORDE	R						
Relief granted, joint at-issue to be filed and matter set for trial. Relief granted, time extended for 15 days 30 da Other:	ys 45 days						
YOU ARE ORDERED TO GIVE NOTICE	OF THIS RULING TO ALL PARTIES.						
DATED:	JUDICIAL OFFICER OF THE SUPERIOR COURT						

SUPERIOR COURT OF SAN LUIS OBISPO FAMILY LAW

PRETRIAL ORDER

Counsel for each party, and each self represented party, shall comply with the following pretrial orders:

AT LEAST 20 COURT DAYS BEFORE TRIAL

Complete all discovery and basic trial preparation. Continuances will rarely be granted for the purpose of completing discovery.

Comply with the service of preliminary and final disclosures as set forth in Family Code §§ 2103 through 2106.

Schedule the Case Conference with opposing sides. This conference is held outside the presence of the court. It is mandatory and all components of it must be completed at least 5 court days before the scheduled trial date.

AT LEAST 5 COURT DAYS BEFORE TRIAL

At the Case Conference all sides must simultaneously permit the review of, and exchange copies of, each exhibit that will be used at trial. Exhibits that are intended in good faith to be used only as impeachment are exempt from review and exchange. You may obtain a blank form Exhibit List and evidence stickers from the courtroom clerk in the department where trial is set. Each side must prepare an Exhibit List that briefly describes each exhibit that may be offered. Using a sticker, mark each exhibit with a number in the approximate order that they will be offered beginning with the number "1." Mark only one copy of each exhibit. Numbers 1 through 100 are assigned to petitioner and numbers 101 through 200 are assigned to respondent. Additional parties shall use numbers beginning with 201. Stickers go in a clear space on the lower right-hand corner of the first page of the exhibit. Exhibits that have not been exchanged or premarked may not be allowed admission into evidence by the court. Exhibits comprised of several pages of financial data must have a cover page that explains what is hoped to be proved by the exhibit. Redact all but the last four digits of any personally identifying bank account numbers or social security numbers.

At the Case Conference, prepare a Joint Property Statement that lists each asset and debt and states the contention of each party as to its community or separate character, its value and the disposition proposed by each side. The standard "Fredman Form" must be used and counsel for both sides shall sign the form.

At the Case Conference, a trial plan must be formulated that leads to the introduction of admissible evidence and eliminates irrelevant, immaterial and cumulative evidence.

continued on the other side

FL010 Eff. 3/04 Mandatory At the Case Conference, all sides must meet and confer in person and in good faith to identify the issues in dispute and arrive at stipulations designed to simplify the presentation of relevant evidence. This component is mandatory and compliance will not be excused, even if some settlement discussions may have occurred earlier in the case or prospects for settlement seem poor. The court will encourage cooperation by applying the sanction provisions of Family Code §271. All settlement options must be thoroughly explored and methods of efficiently resolving disputed issues must be discussed. In cases where counsel for one side has offices outside San Luis Obispo County, an intermediate meeting location shall be selected if appropriate.

AT LEAST 2 COURT DAYS BEFORE TRIAL

The following documents are to be filed with the clerk of the department where the trial is set and serve copies on all sides:

- Trial brief. The Trial Brief must include a witness list that identifies the persons that you may call to testify and that digests the expected testimony of each witness. If the witness will testify as an expert witness, you must attach a copy of the experts resume and any written report prepared by that witness.
- o Joint Property Statement
- o Current Income and Expense Declarations with supporting schedules and payroll documentation.
- o If child support is in issue, prepare a computer generated report setting forth your contention of Guideline Child Support.

DAY OF TRIAL

Counsel must certify to the court that they have met and conferred in person at the Case Conference. Tell the court what issues were settled and identify the issues that could not be settled. Give the court any written stipulations relating to evidence or agreed facts.

The Exhibit List and the original set of exhibits must be delivered to the clerk in the trial department.

The timely appearance of witnesses must be carefully accomplished so that an adequate number of witnesses are available to fill each court day. An objection to evidence must be limited to the grounds. Argument of objections will occur only if invited by the court.

FAMILY LAW PRETRIAL ORDER FL Policies & Procedures

FL010 Eff. 3/04 Mandatory

	FL-33
ATTORNEY OR PARTY WITHOUT ATTORNEY (Name, State Bar number, and address): — Pat Sample	FOR COURT USE ONLY
1234 Main Street San Luis Obispo, CA 93401 TELEPHONE NO.: (805) 555-1234 E-MAIL ADDRESS (Optional):	
ATTORNEY FOR (Name): Petitioner in Pro Per SUPERIOR COURT OF CALIFORNIA, COUNTY OF San Luis Obispo STREET ADDRESS: 1035 Palm Street, Room 385	
MAILING ADDRESS: CITY AND ZIP CODE: San Luis Obispo, CA 93408 BRANCH NAME:	
PETITIONER/PLAINTIFF: Pat Sample	CASE NUMBER: FL060572
RESPONDENT/DEFENDANT: Sam Sample	(If applicable, provide):
OTHER PARENT/PARTY: PROOF OF SERVICE BY MAIL	HEARING DATE: HEARING TIME: DEPT.:
NOTICE: To serve temporary restraining orders you must use personal service (see	
 I am at least 18 years of age, not a party to this action, and I am a resident of or empl place. 	oyed in the county where the mailing took
 My residence or business address is: 2020 Osos San Luis Obispo, CA 93401 	
3. I served a copy of the following documents (specify): Community Property Declaration (FL-160) Income and Expense Declaration (FL-150) Trial Brief	
by enclosing them in an envelope AND a. A depositing the sealed envelope with the United States Postal Service with the b. placing the envelope for collection and mailing on the date and at the place subusiness practices. I am readily familiar with this business's practice for collection and mailing. On the same day that correspondence is placed for collection and multiple business with the United States Postal Service in a sealed envelope with postal service.	shown in item 4 following our ordinary cting and processing correspondence for ailing, it is deposited in the ordinary course of
4. The envelope was addressed and mailed as follows: a. Name of person served: Sam Sample b. Address: 333 Oak Street San Luis Obispo, CA 93401	
c. Date mailed: 7/6/2008d. Place of mailing (city and state): San Luis Obispo, CA	•
 I served a request to modify a child custody, visitation, or child support judgment address verification declaration. (Declaration Regarding Address Verification—Po Custody, Visitation, or Child Support Order (form FL-334) may be used for this put 	ostjudgment Request to Modify a Child
6. I declare under penalty of perjury under the laws of the State of California that the fore	egoing is true and correct.
Date: 7/6/2008	
Bill Server Bill Server	· ·

(TYPE OR PRINT NAME)

(SIGNATURE OF PERSON COMPLETING THIS FORM)

PARTY WITHOUT ATTORNEY OR ATTORNEY NAME: Pat Sample	STATE BAR NO.:	
FIRM NAME: STREET ADDRESS: 1234 Main Street CITY: San Luis Obispo, CA 93401 TELEPHONE NO.: (805) 555-1234 E-MAIL ADDRESS: ATTORNEY FOR (name): Petitioner in Pro F	STATE: ZIP CODE: FAX NO.: Per	
SUPERIOR COURT OF CALIFORNIA, COUNTY O STREET ADDRESS: 1035 Palm Street,	F San Luis Obispo	
MAILING ADDRESS: CITY AND ZIP CODE: San Luis Obispo,	CA 93408	
PETITIONER: Pat Sample RESPONDENT: Sam Sample		
OTHER PARENT/PARTY		
EXI PETITIONER'S RESPONDENT'S EXI COMMUNITY AND QUASI-COMMU SEPARATE PROPERTY DECLARA	NITY PROPERTY DECLARATION	CASE NUMBER: FL060572

See *Instructions* on page 4 for information about completing this form. For additional space, use *Continuation of Property Declaration* (form FL-161).

А	В	C -	- D	= E		F
		GROSS FAIR		NET FAIR	Company of the compan	OR DIVISION
ITEM BRIEF DESCRIPTION	DATE	MARKET	AMOUNT	MARKET	A MANAGEMENT CONTRACTOR CONTRACTO	Confirm to:
NO.	ACQUIRED	VALUE	OF DEBT	VALUE		RESPONDENT
1. REAL ESTATE	E/4/00	\$	\$	\$ 250000 00	\$ 475000.00	\$ 475000.00
1234 Main Street,	5/4/90	550000.00	200000.00	350000.00	175000.00	175000.00
San Luis Obispo, CA 93401						
2. HOUSEHOLD FURNITURE,						
FURNISHINGS, APPLIANCES				6		
Household Furniture in	6/1/90	500.00	0.00	500.00	500.00	
Petitioner's Possession						
Household Furniture in						
Respondent's Possession	6/1/90	500.00	0.00	500.00		500.00
3. JEWELRY, ANTIQUES, ART,						
COIN COLLECTIONS, etc.						
						,
	1					
4. VEHICLES, BOATS, TRAILERS		1		*		
4. VEHICLES, BOATS, TRAILLING						
				8		
						v
5. SAVINGS ACCOUNTS		,				
Bank of America Savings	7/1/90	700.00	0.00	700.00	350.00	350.00
6. CHECKING ACCOUNTS	7/4/00	5000.00	0.00	5000.00	2500.00	2500.00
Bank of America Checking	7/1/90	5000.00	0.00	5000.00	2500.00	2500.00
		_				

A	В	C	- D	= E	1	FL-160
	DATE	GROSS FAIR		NET FAIR	PROPOSAL F	OR DIVISION
ITEM BRIEF DESCRIPTION	ACQUIRED	MARKET	AMOUNT	MARKET		Confirm to:
NO.	NOGOINED	VALUE	OF DEBT	VALUE	PETITIONER	RESPONDENT
7. CREDIT UNION, OTHER			\$	\$	\$	\$
DEPOSITORY ACCOUNTS						
8. CASH						
o. CASH						
,						
9. TAX REFUND						
2						
10. LIFE INSURANCE WITH CASH						
SURRENDER OR LOAN VALUE						
OUTKENDER OR EONIN VALUE						
11. STOCKS, BONDS, SECURED						
NOTES, MUTUAL FUNDS						
12. RETIREMENT AND PENSIONS						
Western Conference	2/2/96	15000.00	0.00	15000.00	7500.00	7500.00
40 PROFIT CHARING IRAC						
13. PROFIT-SHARING, IRAS, DEFERRED COMPENSATION,						
ANNUITIES						
14. ACCOUNTS RECEIVABLE,						
UNSECURED NOTES						2
15. PARTNERSHIP, OTHER						
BUSINESS INTERESTS						
16. OTHER ASSETS						
47 ACCETO EDOM CONTINUATION						
17. ASSETS FROM CONTINUATION SHEET						
18. TOTAL ASSETS		571700.00	200500.00	371200.00	185600.00	185600.00

		T		
A	В	С		D
ENA DEDTO	DATE INICHIDDED	TOTAL OWING	1	FOR DIVISION
TEM DEBTS - NO. SHOW TO WHOM OWED	DATE INCURRED	TOTAL OWING	572 507 (500-00) 501 500	r Confirm to:
NO. SHOW TO WHOM OWED)		PETITIONER	RESPONDENT
9. STUDENT LOANS		\$	\$	\$
		,		
D. TAXES				
		×		
	ii			
I. SUPPORT ARREARAGES				90
2. LOANS-UNSECURED				
		1		
B. CREDIT CARDS	4/3/1992	-500.00	250.00	-250.0
arget Credit Card	4/3/1992	-500.00	-250.00	-250.0
OTUED DEDTO				
I. OTHER DEBTS				
	0			
5. OTHER DEBTS FROM				
		F00.00	050.00	0500
CONTINUATION SHEET 5. TOTAL DEBTS		-500.00	-250.00	-250.0

26. TOTAL DEBTS		-500.00	-230.00	-230.00
A Continuation of Property	Declaration (form FL-1	161) is attached and in	corporated by reference	•
I declare under penalty of perjury under the and correct listing of assets and obligation Date: 11/1/2008			est of my knowledge, the	e foregoing is a true
Pat Sample		_ Pat Samp	le	
(TYPE OR PRINT NAME)		, ,	SIGNATURE	
FL-160 [Rev. July 1, 2016]	PROPERTY	/ DECLARATION		Page 3 of 4
Essential Forms	(Far	mily Law)		

INFORMATION AND INSTRUCTIONS FOR COMPLETING FORM FL-160

Property Declaration (form FL-160) is a multipurpose form, which may be filed with the court as an attachment to a Petition or Response or served on the other party to comply with disclosure requirements in place of a Schedule of Assets and Debts (form FL-142). Courts may also require a party to file a Property Declaration as an attachment to a Request to Enter Default (form FL-165) or Judgment (form FL-180).

When filing a Property Declaration with the court, do not include private financial documents listed below.

Identify the type of declaration completed

- Check "Community and Quasi-Community Property Declaration" on page 1 to use *Property Declaration* (form FL-160) to provide a combined list of community and quasi-community property assets and debts. Quasi-community property is property you own outside of California that would be community property if it were located in California.
- 2. Do not combine a separate property declaration with a community and quasi-community property declaration. Check "Separate Property Declaration" on page 1 when using *Property Declaration* to provide a list of separate property assets and debts.

Description of the Property Declaration chart

Pages 1 and 2

- 1. Column A is used to provide a brief description of each item of separate or community or quasi-community property.
- 2. Column B is used to list the date the item was acquired.
- 3. Column C is used to list the item's gross fair market value (an estimate of the amount of money you could get if you sold the item to another person through an advertisement).
- 4. Column D is used to list the amount owed on the item.
- 5. Column E is used to indicate the net fair market value of each item. The net fair market value is calculated by subtracting the dollar amount in column D from the amount in column C ("C minus D").
- 6. Column F is used to show a proposal on how to divide (or confirm) the item described in column A.

Page 3

- 1. Column A is used to provide a brief description of each separate or community or quasi-community property debt.
- 2. Column B is used to list the date the debt was acquired.
- 3. Column C is used to list the total amount of money owed on the debt.
- 4. Column D is used to show a proposal on how to divide (or confirm) the item of debt described in column A.

When using this form only as an attachment to a Petition or Response

- 1. Attach a Separate Property Declaration (form FL-160) to respond to item 9. Only columns A and F on pages 1 and 2 and columns A and D on page 3 are required.
- 2. Attach a Community or Quasi-Community Declaration (form FL-160) to respond to item 10, and complete column A on all pages.

When serving this form on the other party as an attachment to Declaration of Disclosure (form FL-140)

- 1. Complete columns A through E on pages 1 and 2, and columns A through C on page 3.
- 2. Copies of the following documents must be attached and served on the other party:
 - (a) For real estate (item 1): deeds with legal descriptions and the latest lender's statement.
 - (b) For vehicles, boats, trailers (item 4): the title documents.
 - (c) For all bank accounts (item 5, 6, 7): the latest statement.
 - (d) For life insurance policies with cash surrender or loan value (item 10): the latest declaration page.
 - (e) For stocks, bonds, secured notes, mutual funds (item 11): the certificate or latest statement.
 - (f) For retirement and pensions (item 12): the latest summary plan document and latest benefit statement.
 - (g) For profit-sharing, IRAs, deferred compensation, and annuities (item 13): the latest statement.
 - (h) For each account receivable and unsecured note (item 14): documentation of the account receivable or note.
 - (i) For partnerships and other business interests (item 15): the most current K-1 and Schedule C.
 - (j) For other assets (item 16): the most current statement, title document, or declaration.
 - (k) For support arrearages (item 21): orders and statements.
 - (I) For credit cards and other debts (items 23 and 24): the latest statement.
- 3. Do not file copies of the above private financial documents with the court.

When filing this form with the court as an attachment to Request to Enter Default (FL-165) or Judgment (FL-180) Complete all columns on the form.

For more information about forms required to process and obtain a judgment in dissolution, legal separation, and nullity cases, see http://www.courts.ca.gov/8218.htm.

	FL-150
ATTORNEY OR PARTY WITHOUT ATTORNEY (Name, State Bar number, and address): — Pat Sample	FOR COURT USE ONLY
1234 Main Street San Luis Obispo, CA 93401 TELEPHONE NO.: (805) 555-1234 E-MAIL ADDRESS (Optional): ATTORNEY FOR (Name): Petitioner in Pro Per SUPERIOR COURT OF CALIFORNIA, COUNTY OF San Luis of Street Address: 1035 Palm Street, Room 385 MAILING ADDRESS: CITY AND ZIP CODE: San Luis Obispo, CA 93408 BRANCH NAME: PETITIONER/PLAINTIFF: Pat Sample RESPONDENT/DEFENDANT: Sam Sample OTHER PARENT/CLAIMANT:	Obispo
INCOME AND EXPENSE DECLARATION	CASE NUMBER: FL060572
1. Employment (Give information on your current job or, if you're under the Attach copies of your pay a. Employer: Costco b. Employer's address: 572 Higuera Street (205) 207 555	et, San Luis Obispo, CA
stubs for last two months (black out social security numbers). c. Employer's phone number: (805) 297-555 d. Occupation: Clerk e. Date job started: February 2005 f. If unemployed, date job ended: g. I work about 40 hours per week. 17.50 gross (805) 100 (100 (100 (100 (100 (100 (100 (100	pefore taxes) per month per week X per hour.
(If you have more than one job, attach an 8 1/2-by-11-inch sheet of jobs. Write "Question 1 - Other Jobs" at the top.)	paper and list the same information as above for your other
2. Age and education a. My age is (specify): 33 b. I have completed high school or the equivalent: Yes C. Number of years of college completed (specify): 2 d. Number of years of graduate school completed (specify): 0 e. I have: professional/occupational license(s) (specify): vocational training (specify): Tax information a. X I last filed taxes for tax year (specify year): 2007 b. My tax filing status is single X head of househout married, filing jointly with (specify name): c. I file state tax returns in X California other (specify decomposed): d. I claim the following number of exemptions (including myself) of	Degree(s) obtained (specify): Degree(s) obtained (specify): old married, filing separately ecify state):
	as earning \$60,000 per year, which is just a as earning at the time we separated.
If you need more space to answer any questions on this form, attaquestion number before your answer.) Number of pages attac	
declare under penalty of perjury under the laws of the State of Californ any attachments is true and correct.	ia that the information contained on all pages of this form and
Date: 7/5/08	*
Pat Sample (TYPE OR PRINT NAME)	Pat Sample (SIGNATURE OF DECLARANT)

PETITIONER/PLAINTIFF: Pat Sample

RESPONDENT/DEFENDANT:Sam Sample

OTHER PARENT/CLAIMANT:

CASE NUMBER:
FL060572

Attach copies of your pay stubs for the last two months and proof of any other income. Take a copy of your latest federal tax return to the court hearing. (Black out your social security number on the pay stub and tax return.)

5.	Income (For average monthly, add up all the income you received in each category in the last 12 m			Average
	and divide the total by 12.)		ast month	monthly
	Salary or wages (gross, before taxes) Overtime (gross, before taxes)			
	c. Commissions or bonuses			
	d. Public assistance (for example: TANF, SSI, GA/GR)			
	e. Spousal support from this marriage from a different marriage			
	f. Partner support from this domestic partnership from a different domestic partnership g. Pension/retirement fund payments			
	h. Social security retirement (not SSI)			
	i. Disability: Social security (not SSI) State disability (SDI) Private insurance.			
	j. Unemployment compensation			
	k. Workers' compensation			
	I. Other (military BAQ, royalty payments, etc.) (specify):			
	1. Other (military BAQ, royalty payments, etc.) (specify).	Ф	-	
3.	Investment income (Attach a schedule showing gross receipts less cash expenses for each piece of	of prope	erty.)	
	a. Dividends/interest	\$		
	b. Rental property income	\$		
	c. Trust income	\$		
	d. Other (specify):	\$		***************************************
7.	Income from self-employment, after business expenses for all businesses I am the owner/sole proprietor business partner other (specify): Number of years in this business (specify): Name of business (specify): Type of business (specify):	\$		
	Attach a profit and loss statement for the last two years or a Schedule C from your last federal social security number. If you have more than one business, provide the information above for Additional income. I received one-time money (lottery winnings, inheritance, etc.) in the last 12	r each	of your bus	sinesses.
٠.	amount):	· monar	o (opeon) ee	, a. o. o. a. r. a
€.	Change in income. My financial situation has changed significantly over the last 12 months bed	:ause (s	specify) ;	
10.	Deductions		Las	t month
	a. Required union dues			
	b. Required retirement payments (not social security, FICA, 401(k), or IRA)			
	c. Medical, hospital, dental, and other health insurance premiums (total monthly amount)		\$	
	d. Child support that I pay for children from other relationships		\$	
	e. Spousal support that I pay by court order from a different marriage		\$	
	f. Partner support that I pay by court order from a different domestic partnership		\$	
	g. Necessary job-related expenses not reimbursed by my employer (attach explanation labeled "Qu			
1.	Assets		Tota	al
	a. Cash and checking accounts, savings, credit union, money market, and other deposit accounts		\$	
	b. Stocks, bonds, and other assets I could easily sell			
	c. All other property, real and personal (estimate fair market value minus the debts yo		_	
	The state of the s	,	,	

F	PETITIONER/PLAINTIFF: Pat Sample RESPONDENT/DEFENDANT:Sam Sample				CASE NUMBER: FL060572	
0	THER PARENT/CLAIMANT:					
12.	The following people live with me:					
	Name	Age	related	e person is to me? <i>(ex: son)</i>	That person's gross monthly income	Pays some of the household expenses?
	a. Chad Sample b.	2	Son		0.0	Yes No
	C.					Yes No
	d. e.					Yes No
13.		imated e	xpenses	X Actual expen	nses Proposed	needs
	a. Home: (1) Rent or mortgage	¢	1700 0	n. Laundry and	d cleaning	\$
		.Ф	17.00.0	i. Clothes		\$
	If mortgage: (a) average principal: \$					
	(b) average interest: \$			~		
	(2) Real property taxes	\$	250.0	0	nt, gifts, and vacation	\$
				 Auto expens 	ses and transportation	250.00
	(3) Homeowner's or renter's insurance (if not included above)	.\$	75.0	0		\$ 250.00
	(m. insurance (ii	fe, accident, etc.; do not , home, or health insurar	
	(4) Maintenance and repair	.\$				•
	b. Health-care costs not paid by insurance	\$		n. Savings and —	investments	\$
				o. Charitable c	ontributions	\$
	c. Child care	.\$	300.0	Q p. Monthly pay	ments listed in item 14	
	d. Consider and household associate	C		(itemize belo	ow in 14 and insert total t	nere) \$0.00
	d. Groceries and household supplies	.Ф		q. Other (speci	fy):	\$
	e. Eating out	.\$		_		
	5 11000	•	150.0			d in \$ 2875.00
	f. Utilities (gas, electric, water, trash)	.ф	150.0	u the amounts	in a(1)(a) and (b))	
	g. Telephone, cell phone, and e-mail	\$	150.0	0_s. Amount of e	expenses paid by other	s \$
4.	Installment payments and debts not listed	above				
	Paid to For			Amount	Balance	Date of last payment
				\$	\$	
				\$	\$	
				\$	\$	
				\$	\$	
				\$	\$	
5.	Attorney fees (This is required if either party	100	50 50	751		
	a. To date, I have paid my attorney this amo	ount for fe	ees and c	osts(specify):\$		
	b. The source of this money was (specify):c. I still owe the following fees and costs to reach the source of this money was (specify):	mv attorn	ev (speci	fv total owed) : \$		
	d. My attorney's hourly rate is (specify): \$, attorr	. J (opcor	., τοια, στισα) . ψ		
COI	nfirm this fee arrangement.					
						,
ate	e:					
				b		
	(TYPE OR PRINT NAME OF ATTORNEY)				(SIGNATURE OF ATTOR	NEY)

PETITIONER/PLAINTIFF:	Pat	Samp	le
RESPONDENT/DEFENDANT:	San	า Sam	ple

CASE NUMBER:

OTHER PARENT/CLAIMANT:

FL060572

	CHILD SUPPORT INFORMAT (NOTE: Fill out this page only if your case inv		
16.	Number of children	oives ciliiu support.	
	 a. I have (specify number): 1 children under the age of 18 with the other b. The children spend 90 percent of their time with me and 10 percent (If you're not sure about percentage or it has not been agreed on, please described.) 	ent of their time with the other	
17.	Children's health-care expenses a. I do I do not have health insurance available to me for the ch b. Name of insurance company: c. Address of insurance company:	nildren through my job.	
	d. The monthly cost for the children's health insurance is or would be (specify) (Do not include the amount your employer pays.)	: \$	
18.	Additional expenses for the children in this case	Amount per month	
	a. Child care so I can work or get job training b. Children's health care not covered by insurance		
	c. Travel expenses for visitation	\$	
10	d. Children's educational or other special needs (specify below): Special hardships. I ask the court to consider the following special financial circ		
15.	(attach documentation of any item listed here, including court orders):	Amount per month	For how many months?
	a. Extraordinary health expenses not included in 18b	-	
	Major losses not covered by insurance (examples: fire, theft, other insured loss)	\$	
	c. (1) Expenses for my minor children who are from other relationships and	•	
	are living with me(2) Names and ages of those children (specify):	\$	
	(3) Child support I receive for those children	\$	
	The expenses listed in a, b and c create an extreme financial hardship because (explain):	
20.	Other information I want the court to know concerning support in my case	(specify) :	

PREPARE AND FILE A TRIAL BRIEF

- 1. Attached is a "fill in the blanks" sample Trial Brief. You can use the blank sample trial brief or you can do your own form. Basically, you must relate what you think will need to be decided by the judge, and state what orders you would like the judge make. If you need more room, you can attach additional pages.
- 2. You must also complete, file and serve a new Income and Expense form (FL-150). The judge will want to see up-to-date information at the time of the trial.
- 3. After you have done the Trial Brief and the Income and Expense Declaration, you should make 2 copies of each.
- 4. Save 1 copy of each for your own file.
- 5. Find someone who can mail a copy of the Trial Brief and a copy of the Income and Expense to the other side. Fill out the Proof of Service by Mail (FL-335), showing that a copy of the documents are being mailed to the other side. Fill in the rest of the required information. Have the person who is going to mail the documents date and sign the Proof of Service by Mail form.
- 6. Make 1 copy of the Proof of Service by Mail form for your records.
- 7. Put one copy of each of the following into the envelope to be mailed to the other side: **Trial Brief and Income and Expense Declaration.**
- 8. Have the person mail the envelope.
- Take the original and at least 1 copy of the following documents to the clerk's office for filing: Trial Brief, Income and Expense Declaration and Proof of Service.

1 2	Name: Address:
3	Telephone Number:
5 6 7	In Pro Per
9 10 11	SUPERIOR COURT OF THE STATE OF CALIFORNIA FOR THE COUNTY OF SAN LUIS OBISPO
12	In re the Marriage of) Case No
14	Petitioner:) Trial Brief of
15 16 17	and) Date of Trial:) Time: Respondent:) Dept:) Judicial Officer:
18 19 20 21 22 23 24 25 26 27 28	I,

W:\FLF\Forms\Legal\Declarations\Trial Brief Handwritten.doc rev. 11/25/14

Page 1

1	2. Issues: I think the court will need to decide the following issues: Date of Marriage
2	Date of Separation Child Custody and Visitation Child Support Spousal Support
3	Community Property Asset and Debt division Separate Property Other (specify):
4	
5	3. Related Cases:
6	The related cases are as follows:
7	
8	
9	
10	
11	
12	
13	
14	4. Prior Orders:
15	The prior orders are as follows:
16	
17	y .
18	
19	
20	
21	
22	
23	
24	
25	
26	
27	
28	

1	5. Child Custody and Visitation
2	Petitioner's Respondent's Contentions:
3	
4	
5	
6	
7	
8	
9	
10	
11	
12	
13	6. Child Support
14	Petitioner's Respondent's Contentions:
15	s.
16	
17	
18	
19	
20	7. Spousal Support
21	Petitioner's Respondent's Contentions:
22	
23	
24	
25	
26	
27	
28	

1	8. Community Property
2	List of Community Property Claimed to be Community:
3	a.
4	b.
5	c.
6	d.
7	e.
8	Petitioner's Respondent's Contentions:
9	
10	
11	
12	
13	9. Separate Property
14	List of Separate Property Claimed to be Separate:
15	a.
16	b.
17	c.
18	d.
19	e.
20	Petitioner's Respondent's Basis of the Separate Property Claim:
21	
22	
23	
24	Respectfully Submitted,
25	
26	Dated:
27	Name:
28	Petitioner in Pro Per Respondent in Pro Per
	W:\FLF\Forms\Legal\Declarations\Trial Brief Handwritten.doc rev. 11/25/14 Page 4

www.childsup.ca.gov

Calculation Results Summary

Monthly S	Support '	lotals label of the state of th			Parent 1	Т		Par	ent 2
		oort Amount			957.00	-		1 41	0.00
Basic Chil					807.00		************		0.00
		Ons Amount			150.00			0.00	
Child Car					0.00		***************************************	3	00.00
Visit/Trav		ses			0.00	1			0.00
School E	xpenses				0.00				0.00
Uninsure	d Health	Expenses			0.00	-			0.00
I otal Arre	ars Supp	ort Amount			0.00				0.00
Andreas and the second		Support Amount (N/A)			0.00				0.00
Monthly T	ax/Incor	ne Information (Tax Year: 2009)			Parent 1	Ì		Par	ent 2
Monthly N	et Dispos	sable Income			3563.00			The same of the last of the la	13.00
		ross Income			5000.00				10.00
		ole Gross Income			0.00				0.00
		ross Income			5000.00		**********	30	10.00
Federal Ta					4254.00				30.00
Net Incom	e Of Part	ies With Support		***************************************	2606.00				70.00
Federal Ta					SINGLE	H	EAD OF		
Number of	Tax Exe	mptions(Federal)	N		1			HOUGE	2
State Tax	Filing Sta	itus	SA	ME AS FI	EDERAL		SAME	AS FEDE	FRAI
Number of	Tax Exe	mptions(State)			1			7.0 , 202	2
Federal Ta					759.00				73.00
State Tax	Liabilities				255.00				30.00
FICA					383.00	230.0			
Self Emplo	yment Ta	ax			0.00		0.00		
CASDI					40.00			2	24.00
TANF/Cal\	NORKS				NO				NO
		duction Totals			Parent 1	·		Par	ent 2
Child Supp	ort Paid	(Other Relationships)			0.00			1 al	0.00
Required L	Jnion Du	es			0.00				0.00
Mandatory	Retireme	ent			0.00				0.00
Other Guid					0.00				0.00
Health Inst					0.00				0.00
Hardship [0.00				0.00
Hardship D					0.0				0.0
		ated Expenses			0.00				0.00
		h Expenses			0.00				0.00
Uninsured	Catastro	phic Losses			0.00				0.00
PARENT 1	is rec	quired to pay PARENT 2 \$957.0	0 in CURRENT	SUPPORT	ľ				
Monthly	% Time	Parent1 Add-Ons		Parent1	Parent1	Parent2	Parent2	Parent2	
Support				Support			Support		
Amounts	Parent1					Ons			
Per		,							
Child	10.00/	450.00		007.00	057.00	0.00	0.00	0.00	
FIRST- BORN	10.0%	150.00		807.00	957.00	0.00	0.00	0.00	
	%								J
	%								
	%								
	%								
	%								
	%								
	%								
	%								
	%								
				Υ	1		r		

Averag	ge % Time with NCP		10.0%						807.00	957.00	0.00	0.00	0.00
Total Cl	Total Child Support Arrears Per Child												
Child Name	Prior Period Date Range		Parent1 Support			Parent2 Support							
FIRST- BORN	Not Applicable	0.00	0.00	0.00	0.00	0.00	0.00						
		0.00	0.00	0.00	0.00	0.00	0.00						

Calculation Results Detail

Tax Setting	Details	
	Parent 1	Parent 2
Federal Tax Settings		
Include Self-Employment Taxes	YES	YES
Include FICA	YES	YES
Include Medicare	YES	YES
Include Advance Earned Income Credit	YES	YES
Number of Children for Child Care Credits	0	1
Number of Children for Earned Income Credits	0	1
Number of Children for Child Tax Credits	0	1
Parent is Blind	NO	NO
Parent is 65 or Older	NO	NO
New Spouse is Blind	NO	NO
New Spouse is 65 or Older	NO	NO
Married Filing Separately, Lived with Spouse Part of the Year	YES	YES
State Tax Settings		
Include California State Income Taxes	YES	YES
California State Disability Insurance	YES	YES
Dependency Credit for Dependent Parent(s)	NO	NO
Joint Custody Head of Household Credit	NO	NO
California Renter's Credit	YES	YES
Number of Children for Child Tax Credits	0	1
Number of Children for Child Tax Credits		
Include Other State Income Taxes	NO	NO
Other State Tax Rate		
Other State Tax Amount		
Deduction type when NCP and Other Parent are Married Filing Separately		

Monthly Income Details

 Wages/Salary
 Parent 1
 Parent 2

 3010.00
 3010.00

Parent 1: Based on earned income: \$5000.00 MONTHLY

Parent 2: Based on earned income: \$3010.00 MONTHLY

Self-Employment (noome 0.00 0.0	1						
Disability (Taxable	l	Self-Employment Income	0.00	0.00			
Other Taxable Income		Unemployment Compensation	0.00	0.00			
Other Taxable Income	1	Disability (Taxable)	0.00	0.00			
Interest Received	١	Other Taxable Income		, 5,50			
Nonqualified Dividends	- 1						
Qualified Dividends	- 4						
Operating Losses and Other Income 0.00				5,50			
Short-Term Capital Gains							
Long-Term Capital Gains							
Rental Income		N.C.	0.00	0.00			
Social Security Income(Taxable)		20 2	0.00	0.00			
Line 4e from IRS Form 4952			0.00	0.00			
Unrecaptured Secton 1250 Gains		#	0.00	0.00			
Unrecaptured Secton 1250 Gains 0.00 0.	1	Line 4e from IRS Form 4952	0.00	0.00			
Royalties		Unrecaptured Secton 1250 Gains	0.00				
Other Taxable Income Adjustments 0.00 0.00 Other Non-Taxable Income 0.00 0.00 Social Security Income (Non-Taxable) 0.00 0.00 Significant Other/New-Mate Income 0.00 0.00 Tax Exempt Interest 0.00 0.00 Depreciation or Other 0.00 0.00 Disability 0.00 0.00 Worker's Compensation 0.00 0.00 Public Assistance and Child Support Received 0.00 0.00 Public Assistance 0.00 0.00 Child Support Received 0.00 0.00 New-Spouse Income 0.00 0.00 Wages/Salary 0.00 0.00 Self-Employment Income 0.00 0.00 Social Security Income(Taxable) 0.00 0.00 Social Security Income(Non-Taxable) 0.00 0.00 Spousal Support Paid Other Marriage 0.00 0.00 Retirement Contribution if Adjustments to Income 0.00 0.00 Required Union Dues 0.00 0.00 <tr< td=""><td></td><td>Royalties</td><td>0.00</td><td></td></tr<>		Royalties	0.00				
Other Non-Taxable Income 0.00 0.00 Social Security Income (Non-Taxable) 0.00 0.00 Significant Other/New-Mate Income 0.00 0.00 Tax Exempt Interest 0.00 0.00 Depreciation or Other 0.00 0.00 Disability 0.00 0.00 Worker's Compensation 0.00 0.00 Public Assistance and Child Support Received 0.00 0.00 Public Assistance 0.00 0.00 Child Support Received 0.00 0.00 New-Spouse Income 0.00 0.00 Wages/Salary 0.00 0.00 Self-Employment Income 0.00 0.00 Social Security Income(Taxable) 0.00 0.00 Social Security Income(Non-Taxable) 0.00 0.00 Other Taxable Income 0.00 0.00 Spousal Support Paid Other Marriage 0.00 0.00 Retirement Contribution if Adjustments to Income 0.00 0.00 Necessary Job-Related Expenses 0.00 0.00		Other Taxable Income Adjustments		2.12.2			
Social Security Income (Non-Taxable) 0.00 0.00 0.00	1		5.55	0:00			
Significant Other/New-Mate Income 0.00 0.00 0.00 Tax Exempt Interest 0.00 0.00 0.00 Depreciation or Other 0.00 0.00 0.00 Disability 0.00 0.00 0.00 Worker's Compensation 0.00 0.00 0.00 Public Assistance and Child Support Received 0.00 0.00 0.00 Public Assistance 0.00 0.00 0.00 New-Spouse Income 0.00 0.00 0.00 Self-Employment Income 0.00 0.00 0.00 Social Security Income(Taxable) 0.00 0.00 0.00 Social Security Income(Non-Taxable) 0.00 0.00 0.00 Social Security Income(Non-Taxable) 0.00 0.00 0.00 Spousal Support Paid Other Marriage 0.00 0.00 0.00 Retirement Contribution if Adjustments to Income 0.00 0.00 0.00 Required Union Dues 0.00 0.00 0.00 Required Union Dues 0.00 0.00 0.00 Necessary Job-Related Expenses 0.00 0.00 0.00 Public Assistance 0.00 0.00 0.00 Self-Employment 0.00 0.00 0.00 Self-Empl			0.00	0.00			
Significant Other/New-Mate Income		Social Security Income (Non-Taxable)	0.00	0.00			
Tax Exempt Interest 0.00 0.00 Depreciation or Other 0.00 0.00 Disability 0.00 0.00 Worker's Compensation 0.00 0.00 Public Assistance and Child Support Received 0.00 0.00 Public Assistance 0.00 0.00 Child Support Received 0.00 0.00 New-Spouse Income 0.00 0.00 Wages/Salary 0.00 0.00 Self-Employment Income 0.00 0.00 Social Security Income(Taxable) 0.00 0.00 Social Security Income(Non-Taxable) 0.00 0.00 Other Taxable Income 0.00 0.00 Spousal Support Paid Other Marriage 0.00 0.00 Retirement Contribution if Adjustments to Income 0.00 0.00 Required Union Dues 0.00 0.00 Necessary Job-Related Expenses 0.00 0.00 Monthly Deduction Details Parent 1 Parent 2 Child Support Paid (Other Relationships) 0.00 0.00		Significant Other/New-Mate Income	0.00				
Depreciation or Other		Tax Exempt Interest					
Disability		Depreciation or Other					
Worker's Compensation 0.00 0.00 Public Assistance and Child Support Received 0.00 0.00 Public Assistance 0.00 0.00 Child Support Received 0.00 0.00 New-Spouse Income 0.00 0.00 Wages/Salary 0.00 0.00 Self-Employment Income 0.00 0.00 Social Security Income(Taxable) 0.00 0.00 Social Security Income(Non-Taxable) 0.00 0.00 Other Taxable Income 0.00 0.00 Spousal Support Paid Other Marriage 0.00 0.00 Retirement Contribution if Adjustments to Income 0.00 0.00 Required Union Dues 0.00 0.00 Necessary Job-Related Expenses 0.00 0.00 Monthly Deduction Details Parent 1 Parent 2 Child Support Paid (Other Relationships) 0.00 0.00		Disability		-,			
Public Assistance and Child Support Received 0.00 0.00 Public Assistance 0.00 0.00 Child Support Received 0.00 0.00 New-Spouse Income 0.00 0.00 Wages/Salary 0.00 0.00 Self-Employment Income 0.00 0.00 Social Security Income(Taxable) 0.00 0.00 Social Security Income(Non-Taxable) 0.00 0.00 Other Taxable Income 0.00 0.00 Spousal Support Paid Other Marriage 0.00 0.00 Retirement Contribution if Adjustments to Income 0.00 0.00 Required Union Dues 0.00 0.00 Necessary Job-Related Expenses 0.00 0.00 Monthly Deduction Details Parent 1 Parent 2 Child Support Paid (Other Relationships) 0.00 0.00		Worker's Compensation		5.1.T.T.			
Public Assistance 0.00 0.00 Child Support Received 0.00 0.00 New-Spouse Income 0.00 0.00 Wages/Salary 0.00 0.00 Self-Employment Income 0.00 0.00 Social Security Income(Taxable) 0.00 0.00 Social Security Income(Non-Taxable) 0.00 0.00 Other Taxable Income 0.00 0.00 Spousal Support Paid Other Marriage 0.00 0.00 Required Contribution if Adjustments to Income 0.00 0.00 Required Union Dues 0.00 0.00 Necessary Job-Related Expenses 0.00 0.00 Monthly Deduction Details Parent 1 Parent 2 Child Support Paid (Other Relationships) 0.00 0.00	1		5.55	0.00			
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Parent 1 Parent 2 Child Support Paid (Other Relationships) 0.00 0.00		Monthly Deduction Details					
Child Support Paid (Other Relationships) 0.00 0.00	1						
Spousal Support Paid This Relationship 0.00 0.00	-	Child Support Paid (Other Relationships)					
	1	Spousal Support Paid This Relationship	0.00	0.00			

Monthly Deduction Details						
	Parent 1	Parent 2				
Child Support Paid (Other Relationships)	0.00	0.00				
Spousal Support Paid This Relationship	0.00	0.00				
Property Tax	0.00	0.00				
Wortgage Interest	0.00	0.00				

Other Itemized Deductions	0.00	0.00
Other Medical Expenses	0.00	0.00
Deductable Interest Expenses	0.00	0.00
Contribution Deduction	0.00	0.00
Miscellaneous Itemized	0.00	0.00
Required Union Dues	0.00	0.00
Health Insurance Premium	0.00	0.00
Paid By Party (Pre-Tax)	0.00	0.00
Paid By Party (Post-Tax)	0.00	0.00
Wage Deduction (Pre-Tax)	0.00	0.00
Wage Deduction (Post-Tax)	0.00	0.00
Retirement Contributions	0.00	0.0
Mandatory Retirement(Tax-Deffered)	0.00	0.00
Mandatory Retirement(Non-Tax-Deferred)	0.00	0.00
Voluntary Retirement(Non-Tax-Deferred)	0.00	0.00
Other Guideline Deductions	0.00	0.00
Spousal/Other Partner Support Paid Other Relationship	0.00	0.0
Necessary Job-Related Expenses	0.00	0.0
State Adjustments		
State Adjustments to Income	0.00	0.0
State Adjustments to Itemized Deduction	0.00	0.0
Monthly Hardship Deduction		
Hardship Deduction Amount	0.00	0.0
Hardship Deduction Children	0.0	0.
Hardship Deduction Expenses		
Extraordinary Health Expenses	0.00	0.0
Uninsured Catastrophic Losses	0.00	0.0
Other Tax Deductions	0.00	0.0
Adjustments to Income	0.00	0.0
Other Discretionary Deductions	0.00	0.0
Alternative Minimum Tax Information	0.00	0.0
Certain Interest on Home Mortgage	0.00	0.0
Investment Interest	0.00	0.0
Post-1986 Depreciation	0.00	0.0
Adjusted Gain or Loss	0.00	0.0
Incentive Stock Options	0.00	0.0
Passive Activities	0.00	0.0
Estates and Trusts, Schedule K-1	0.00	0.0
Tax Exempt Interest From Private Activity Bond	0.00	0.0
Other Preferences	0.00	0.0
Alternative Minimum Tax Operating Loss Deduction	0.00	0.0

CHECKLIST OF ISSUES FOR TRIAL

Petition and Response should be filed. Both parties should have attended a parenting class. Both parties should have served and filed preliminary and final declarations of disclosure.

On the day of your trial, the judge will resolve all the issues in your case.

You should review the following issues to prepare for your case conference, prepare your trial brief and get ready for your trial.

1. Status of Marriage

Standard: Irreconcilable differences have arisen.

If you were married, then the judge will want to know if "irreconcilable differences have arisen leading to the irremediable breakdown of the marriage." This means that there has been a breakdown of the marriage and that no amount of counseling will reunite the two of you.

2. Custody and Visitation

Standard: Best Interest of Child

If there is a child or children, then you will want to explain to the judge what you want and why. Don't forget to tell the judge why you believe your proposal is in the best interests of the child or children.

3. Child Support

Standard:

- a. Establish Dad's Income
- b. Establish Mom's Income
- c. Establish Percentage of Time with Non-Custodial Parent
- d. Other Factors

If there is a case with the Department of Child Support Services, you will want to let the judge know this. If you know the case number, tell the judge the case number. If the case is in another county, you will want to tell the judge the name of the other county where the DCSS case is located.

If there is no child support order, but you are planning to have the Department of Child Support Services get involved, then you should let the judge know about this, but you probably will want the judge to set the child support order while you are there in

court. If the judge needs to set the child support, then you must file and serve your Income and Expense Declaration (FL-150), since the judge will want to see it to help in deciding the correct child support amount. Also, you will have to make an estimate for the judge as to the other parent's gross income before taxes. If you tell the judge, "I don't know what he makes", then the judge will have a difficult time making an order. Remember, you know more about what the other parent earns or is able to earn than the judge does. For this reason, you can describe the other parent's occupation, experience, etc., and let the judge know what you believe the other parent is capable of earning. The judge can then use this figure in setting the other parent's earnings.

You may ask the judge to make an order that the other side carry the minor child on health insurance available through the other parent's employment even if s/he does not have insurance now. Note that the judge will likely make the same order for you; that you carry the children on your insurance if it is available at no or reasonable cost through your employment. The judge may also order that each of you pay one-half of any reasonable uninsured health care expenses.

- - Standard:
- a. Ability to Pay
- b. Need for Support
- c. Standard of Living During Marriage
- d. Length of Marriage
- e. Age and health of each spouse;
- f. How much income each can earn on their own;
- g. What the expenses of each spouse are;
- h. Whether there are minor children at home;
- i. The history of the way the couple handled money during the marriage
- j. What each person needs,
- k. What each person pays or can pay (including earnings and earning capacity),
- 1. Whether having a job would make it too hard to take care of the child(ren),
- m. Debts and property,
- n. Whether 1 spouse or domestic partner helped the other get an education, training, career, or professional license,
- o. Whether there was domestic violence in the marriage or domestic partnership,
- p. Whether 1 spouse's, or domestic partner's, career was affected by unemployment, or by taking care of the children or home, and

q. The tax impact of spousal support (note: federal and state tax laws were not changed to recognize domestic partnerships.)

Let the judge know what you want regarding spousal support. If you do not ever want spousal support (now or in the future), then let the judge know you are "waiving" spousal support. If you waive spousal support, you will never be able to ask for spousal support in the future, even if you need it.

If you want the court to make spousal support orders in the future, then let the judge know that you want to "reserve jurisdiction" over the issue of spousal support.

5. Property (Real Property or Personal Items, or Debts)

Standard: Equal Division of Community Property and Debt

Community Property: Assets and debts that were purchased or incurred after date of marriage and before date of separation.

Separate Property: Assets and debts that were purchased or incurred before date of marriage and after date of separation. Separate property also includes all gifts and inheritance.

If there are no assets or debts to be divided by the judge, let the judge know this.

On the other hand, if there are assets or debts to be divided:

- a. If the items are separate property and were or were not listed on the Petition (FL-100), then you should have a Separate Property Declaration (FL-160) filed and served by mail on the opposing party. If you have not done this, then you probably are not ready for your trial.
- b. If the items are community property and they were or were not listed on the Petition (FL-100), then you should have a Community Property Declaration (FL-160) filed and served by mail on the opposing party. If you have not done this, then you probably are not ready for your trial.
- c. If your Property Declarations (FL-160) were filed and served by mail on the opposing party, then you can ask that the judge order the distribution as you set out in the Property Declaration(s).

6.	Parenting	Class
		- x

If there is a child or children, each of you is suppose to have taken the Parenting Class. If you took the class, let the judge know this. If the other side has not taken the class, *ASK THE JUDGE FOR A WAIVER*.

7. <u>Disclosure Regarding Assets/Debts, etc.</u>

Also, let the judge know that you did your disclosure documents. If the other side did not do their disclosure documents, then tell the judge this. ASK THE JUDGE FOR A WAIVER FOR THE OTHER SIDE. Your goal is that the judge relieve the other side of the requirement to do the disclosure so that you can finalize your case. On the other hand, if you really want to see the other side's disclosure documents, then the judge can order that the other side do it, or the judge can divide assets and debts based upon what you know of, and then retain jurisdiction over the assets and debts until the time that the other side does a disclosure. IF YOU DO NOT CARE ABOUT THE OTHER SIDE'S DISCLOSURE, THOUGH, THEN ASK FOR A WAIVER. IT WILL MAKE THE PAPERWORK TO FINALIZE THE CASE EASIER.

8. Restoring of your former name

If you want the judge to order that your name be restored to your maiden name, be sure to request this at the time of your trial.

FINISHING UP THE PAPERWORK OF THE CASE: About a week after the hearing, you can buy a copy of the minute order from the clerk's office. It is .50 cents per page. Usually, the minute order is just a page or two. You should bring the minute order back to us, along with all of your other case paperwork, and we will help you do the final paperwork for the case.